

Request form for Switching



TO: _____ FROM: ALTRUIST FINANCIAL GROUP LTD.

Policyholder Name(s): _____ Consultant Name: _____

Plan No. _____ Consultant Code: _____

Important Notes (*Please turn over for Redirection Request)

- * Only apply for Friends(Plan no. start from "9", "2" & "3")/ Generali (Vision)/ Royal Skandia(MSA &MPA) and Zurich(Vista & Elite Int'l Bond)
- * This form is for Switching **ONLY**. Existing Funds that you would like to switch out (**not future premiums**) :
- * Funds switch out: **state one fund per box**
- * if you wish to switch out **all units** of particular fund (e.g. Korea Trust), please state **100% or ALL UNITS** in 3rd column
- * if you wish to switch out **partial** units of particular fund (e.g. Korea Trust), please state the % of its holding to be switched.
e.g. Korea Trust in portfolio is now 40% and want to switch out 20% of its 40%, then please state 50% in 3rd column.
- * Please submit the **AHL Diversified Futures Declaration** for the first subscription.

I/We request and authorise you to change the fund holding of the above policy/policies as shown below:

Fund Code	Fund Name to be Switched out :	% of the fund to be switched out	Fund Code	Fund Name(s) to be Switched in :	% of the fund to be switched in
					100

Fund Code	Fund Name to be Switched out :	%	Fund Code	Fund Name(s) to be Switched in :	%
					100

Fund Code	Fund Name to be Switched out :	%	Fund Code	Fund Name(s) to be Switched in :	%
					100

Signature of First Policy Owner: _____ Signature of Second Policy Owner: _____

Name of First Policy Owner: _____ Name of Second Policy Owner: _____

Date: _____ Date: _____

